

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re:) Chapter 11
LEHMAN BROTHERS HOLDINGS INC., *et al.*,) Case No. 08-13555 (JMP)
Debtors) (Jointly Administered)
-----X

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

The Royal Bank of Scotland plc
Name of Transferee

SABMiller plc
Name of Transferor

Name and Address where notices to
transferee should be sent:

Case No. 08-13555

Court Claim # (if known): #20285

Amount of Claim Filed: \$2,573,745.00

Amount of Claim Transferred: \$2,573,745.00

Date Claim Filed: 9/21/2009

Debtor: Lehman Brothers Holdings Inc.

The Royal Bank of Scotland plc
600 Washington Blvd.
Stamford, CT 06901
Attn: Matthew Rosencrans
Tel: 203-618-2644

With a copy to:
Andrews Kurth LLP
450 Lexington Avenue
New York, NY 10017
Attn: David Hoyt

EVIDENCE OF TRANSFER OF CLAIM

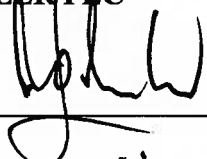
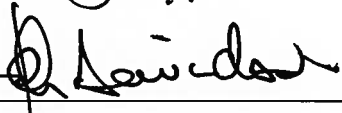
TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **SABMiller plc** ("**Seller**") hereby unconditionally and irrevocably sells, transfers and assigns to **The Royal Bank of Scotland plc** ("**Purchaser**") 100% of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Holdings Inc. ("**LBHI**") (the "**Debtor**"), the debtor in Case No. 08-13555 (JMP) pending in the United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**"), evidenced by proof of claim No. 20285 filed by Seller with the Bankruptcy Court.

Seller hereby waives any objection to the transfer of the Claims to Purchaser on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing claim, recognizing Purchaser as the sole owner and holder of the Claims, and directing that all payments or distributions of money or property in respect of the Claims be delivered or made to Purchaser.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is
executed this 3rd day of October 2012.

SABMILLER PLC

By: 
Name: _____
Title: _____
By: 
Name: _____
Title: _____
John Davidson
General Counsel & Group Secretary
SABMiller plc

THE ROYAL BANK OF SCOTLAND PLC

By: RBS Securities Inc., its agent

By: _____
Name: _____
Title: _____

EVIDENCE OF TRANSFER OF CLAIM

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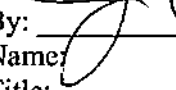
SABMILLER PLC

By: _____
Name: _____
Title: _____

By: _____
Name: _____
Title: _____

THE ROYAL BANK OF SCOTLAND PLC

By: RBS Securities Inc., its agent

By:  _____
Name: _____
Title: _____